

£150 MILLION MILESTONE FOR WEALTH MANAGEMENT DIVISION AT TAYLOR PATTERSON

THE wealth management division of Preston and Sheffield based financial advisory group, Taylor Patterson, now has an impressive £150 million under management.

The division has reached the financial milestone two-and-a-half-years after celebrating reaching £100 million for the funds it manages on an advisory basis for its portfolio of clients. These include high net worth individuals, company directors and professionals.

The department was set up in 1985 initially to provide an in-house facility for the firm's pension fund clients. Due to its success it was then extended to incorporate additional personal and corporate clients, and trusts.

Now the division provides a wide range of services and, following a re-brand to create the wealth management division last year, has seen a continued growth in the amount of funds it manages.

Glynn Bartley, director of the wealth management division, said: *"We are really proud of this fantastic achievement. It is an honour and a privilege to advise and manage the wealth of some of the region's most successful individuals.*

"That trust is of paramount importance to us and the ever increasing value we now manage is a testament of our advice and reputation."

Taylor Patterson is one of the region's most respected independent financial advisory organisations. Its headquarters are in Preston and it also has a Yorkshire office in Sheffield. The firm specialises in wealth management, financial planning, SIPP & SSAS, corporate insurance and employee benefits.